

Leverage Professional Software

Increase RRSP and Non-Registered Business by Introducing Responsible Leverage as a Part of a Client's Financial Plan

- ▶ Show how responsible leverage can increase baby boomers' retirement funds when equity returns are less than two-thirds of the interest expense
- ▶ **NEW** printout option for client signatures minimizes business risk by ensuring clients receive full disclosure for a range of projected returns
- ▶ Quantify how RRSP Catch-Up loans can benefit investors when returns are *half* of the cost of borrowing
- Compare the net benefit of leveraged vs. unleveraged investing for **RRSP Catch-Up loans, interest-only leveraging and term loans**
 - Increase RRSP business by comparing the RRSP Catch-Up strategy to annual RRSP investing where refund is spent, reinvested, or grossed-up
- Automatically calculates the **critical "Better Than"** return needed for leveraging to be better than not leveraging
- Shows results for **5 projected returns**, so clients understand when leverage can help or hurt them
- Print **1-page Summary Report**, or Detail Projections showing year-by-year results
- Non-registered projections **account for taxable distributions**
 - Quantify exactly the tangible benefit of using tax-efficient funds
- **Simple, efficient interface** with **AutoCalc** feature to automatically update results
 - Basic and Advanced Details modes keep interface simple for normal use, while allowing advanced users full access to all analysis parameters

Yes, please send Talbot's Leverage Professional; \$95 plus tax for a 1-year license.

Name: _____

Company: _____

Address: _____

E-mail: _____

Phone: _____ Fax: _____

Visa MasterCard Expiry Date _____

Account Number _____

- 60-day satisfaction guarantee - Allow 2-4 weeks for delivery -

Please fax to (519) 663-1101.

For more information, call (519) 663-2252, visit www.TalbotStevens.com, or e-mail info@TalbotStevens.com.